



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

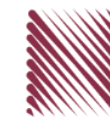
28th March 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, March 28, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,029.38	14.80	0.21%	-3.60%	8,472.15	6,861.80	41.53	1.78	22.45	4.51
Premier Index	7,784.72	17.57	0.23%	-4.08%	9,437.37	7,653.27	32.42	1.83	19.25	5.18
Main Index	5,525.55	7.94	0.14%	-1.27%	6,600.62	5,190.37	9.11	1.59	33.86	2.12
NIC 50 Index	8,706.17	23.43	0.27%	-4.16%	10,553.82	8,674.16	31.72	1.83	19.25	5.18

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	30.10	101.36
Premier Index	26.17	69.73
Main Index	3.92	31.63
NIC 50 Index	29.69	92.52

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	56	36	59
Premier Index	16	8	1
Main Index	40	28	58
NIC 50 Index	26	16	8

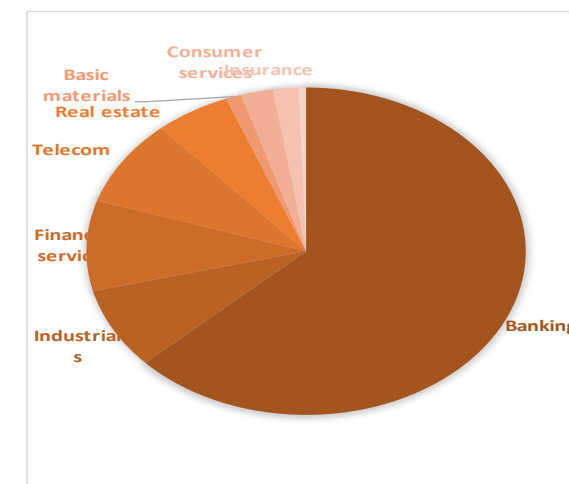
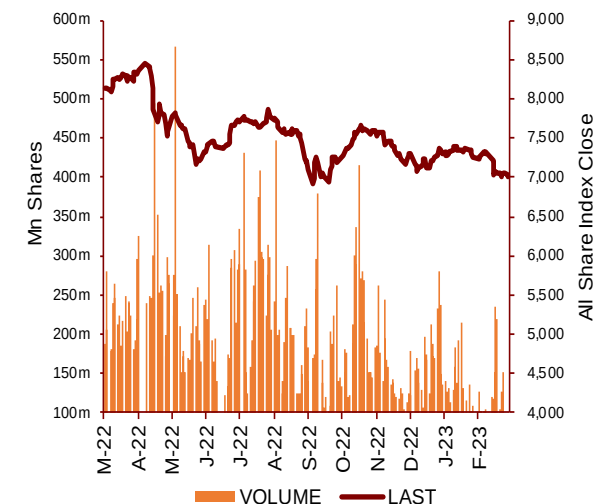
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Jiyad Holding	0.015	72,588	9.29%
Sultan Center Food Products	0.090	0.899	7.15%
First Investment	0.029	83,439	6.23%
First Dubai for Real Estate De	0.040	1,617	3.91%
Mashaer Holding	0.054	14	3.85%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Al Manar Financing and Le	0.052	1,588	-13.62%
Arabi Group Holdings	0.321	196,707	-8.02%
Kuwait Company for Proce	0.275	4,981	-7.72%
Al Masaken International Re	0.021	140	-5.45%
UniCap Investment and Fin	0.044	9	-4.80%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Boubyan Bank	0.627	6.70	-0.63%
National Bank of Kuwait	1.059	4.13	0.95%
Kuwait Finance House	0.824	3.92	0.12%
Kuwait Projects Company Holdin	0.123	1.74	-1.60%
Agility Public Warehousing	0.612	1.47	-0.33%

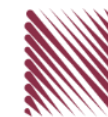
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Projects Company I	0.123	13.79	-1.60%
Boubyan Bank	0.627	10.69	-0.63%
Aayan Leasing and Investm	0.129	5.19	0.00%
Arzan Financial Group for F	0.106	5.11	-2.75%
Jiyad Holding	0.015	4.87	9.29%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,745.36	4.810	0.28%	-3.0%	1,992.2	1,680.0	25.841	1.24	23.14	2.57
Industrials	974.66	-2.780	-0.28%	-9.4%	1,443.6	940.3	3.288	0.81	17.71	3.03
Financial services	1,196.55	-4.120	-0.34%	-4.5%	1,678.3	1,158.8	3.659	0.85	64.21	2.85
Telecom	1,141.44	5.000	0.44%	-3.8%	1,514.7	1,119.0	3.493	1.68	14.64	3.58
Real estate	1,079.86	0.030	0.00%	-10.7%	1,413.0	1,078.1	2.267	0.64	21.75	1.37
Basic materials	840.15	2.790	0.33%	-3.2%	1,233.3	800.8	0.472	1.04	8.52	6.03
Consumer services	445.31	-2.050	-0.46%	-6.8%	717.8	443.8	0.972	2.00	12.86	2.11
Insurance	1,912.11	20.210	1.07%	22.0%	1,991.4	1,455.6	0.762	0.91	15.90	4.74
Health care	455.49	0.000	0.00%	-1.4%	511.5	410.7	0.226	38.28	11.79	1.06
Energy	1,022.97	7.400	0.73%	-10.8%	1,367.8	973.6	0.207	0.74	10.44	1.78
Utilities	460.53	5.270	1.16%	-8.0%	594.7	455.3	0.193	1.63	13.16	10.40
Consumer goods	1,471.90	12.840	0.88%	-1.9%	1,634.7	1,351.5	0.135	0.91	NM	2.15
Technology	640.20	-29.100	-4.35%	-3.9%	800.3	539.1	0.009	0.83	NM	-
	7,029.38	14.80	0.21%	-3.6%	8,472.2	6,861.8	41.53	1.78	22.45	4.51



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



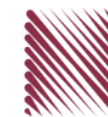
Premier Market

Tuesday, March 28, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.059	0.010	0.95%	1.95	15.61	3.34	7,998	-1%	-3%	4.13	3.92	12.6%	1.6%	1.143	0.962	24.67%
Kuwait Finance House	0.824	0.001	0.12%	1.87	25.27	1.82	10,982	-4%	0%	3.92	4.75	8.6%	1.5%	1.039	0.754	33.88%
Mobile Telecommunications	0.538	0.004	0.75%	1.88	11.79	6.55	2,328	-4%	-5%	1.39	2.60	16.2%	4.6%	0.698	0.528	7.18%
Boubyan Bank	0.627	-0.004	-0.63%	2.49	45.17	0.95	2,344	-18%	-21%	6.70	10.69	6.2%	0.7%	0.965	0.631	7.23%
Agility Public Warehousing	0.612	-0.002	-0.33%	1.14	40.47	2.71	1,562	1%	-15%	1.47	2.40	2.3%	1.9%	1.062	0.563	4.82%
Mabanee Co.	0.733	0.001	0.14%	1.58	14.88	1.91	910	-7%	-14%	0.63	0.85	11.1%	5.5%	0.910	0.720	2.81%
Gulf Bank	0.291	0.001	0.34%	1.29	14.91	3.45	931	-4%	-8%	0.43	1.48	8.9%	0.9%	0.385	0.285	2.87%
Burgan Bank	0.216	-0.001	-0.46%	0.79	17.21	3.69	709	-4%	-1%	0.05	0.21	4.6%	0.8%	0.307	0.205	2.19%
Human Soft Holding	3.786	-0.081	-2.09%	3.52	9.28	10.34	461	3%	10%	0.39	0.10	38.2%	32.3%	3.900	3.060	1.42%
Warba Bank	0.224	0.000	0.00%	1.20	30.39	1.34	448	-3%	-5%	0.71	3.17	3.7%	0.5%	0.289	0.216	1.38%
Boubyan Petrochemical	0.762	0.002	0.26%	1.50	7.73	7.89	405	-2%	-5%	0.13	0.17	20.3%	10.0%	1.125	0.732	1.25%
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.76	21.63	4.00	559	9%	12%	1.74	13.79	3.0%	0.2%	0.206	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.002	1.16%	1.63	13.16	10.40	193	-4%	-8%	0.02	0.13	16.5%	3.0%	0.226	0.173	0.59%
National Industries Group Holding	0.195	0.001	0.52%	0.86	10.94	5.73	419	-5%	-11%	0.03	0.16	4.8%	2.6%	0.314	0.190	1.29%
Boursa Kuwait Securities Co	1.802	0.012	0.67%	5.49	19.96	4.75	362	-11%	-13%	0.21	0.11	28.6%	20.9%	2.768	1.772	1.12%
Kuwait International Bank	0.189	0.001	0.53%	0.58	23.77	2.13	200	-4%	-4%	0.18	0.96	2.4%	0.4%	0.259	0.183	0.62%
Jazeera Airways	1.835	0.010	0.55%	10.99	19.99	2.52	404	5%	-4%	0.22	0.12	60.3%	8.1%	2.099	1.518	1.25%
Alafco Aviation Lease and Finance	0.188	0.001	0.53%	0.80	NM	0.00	179	-5%	-8%	0.08	0.42	-24.2%	-4.9%	0.224	0.162	0.55%
Mezzan Holding	0.364	-0.002	-0.55%	1.11	NM	4.29	113	-7%	-7%	0.35	0.96	-1.8%	-0.6%	0.577	0.345	0.35%
Gulf Cable and Electrical Industries Group	1.034	0.019	1.87%	0.98	9.81	5.91	216	-14%	-16%	0.12	0.11	10.2%	NM	1.850	0.967	0.67%
National Investments	0.240	0.001	0.42%	0.96	21.85	18.83	191	4%	1%	0.02	0.08	4.2%	3.3%	0.475	0.211	0.59%
Alimtiq Investment Group	0.056	0.000	0.54%	0.35	NM	16.16	57	-6%	-26%	0.02	0.32	-2.5%	-1.0%	0.136	0.053	0.18%
Kuwait Real Estate	0.106	-0.002	-1.85%	0.78	13.72	2.70	97	-5%	0%	0.42	3.95	5.7%	2.1%	0.169	0.097	0.30%
Integrated Holding	0.358	-0.002	-0.56%	1.46	23.38	2.78	91	-1%	-3%	0.17	0.47	6.4%	4.1%	0.478	0.321	0.28%
ALI ALGanim	0.931	0.013	1.42%	7.75	12.58	6.29	255	6%	14%	0.78	0.84	31.0%	12.3%	0.966	0.750	0.79%
Kuwait Investment	0.124	0.000	0.00%	4.87	108.77	4.03	65	-5%	-18%	0.00	0.00	0.5%	1.3%	0.300	0.113	0.20%
Arzan Financial Group for Financing and Investment	0.106	-0.003	-2.75%	5.06	10.83	2.22	85	-11%	-5%	0.54	5.11	6.9%	5.1%	0.180	0.106	0.26%
Aayan Leasing and Investment	0.129	0.000	0.00%	5.24	9.72	5.81	86	-8%	-3%	0.67	5.19	10.0%	6.9%	0.204	0.104	0.26%
Commercial Real Estate	0.100	0.000	-0.20%	4.90	14.13	2.99	175	-3%	1%	0.38	3.80	4.3%	2.5%	0.126	0.094	0.54%
Heavy Engineering Industries and Shipbuilding	0.575	-0.008	-1.37%	5.78	18.67	3.43	104	-7%	-5%	0.08	0.15	8.1%	3.3%	0.960	0.560	0.32%
GFH Financial Group	0.076	0.001	0.67%	5.19	9.62	6.48	273	-1%	-1%	0.20	2.71	9.2%	1.1%	0.109	0.069	0.84%
Total		17.57	0.23%	1.83	19.25	5.18	32,416	-3.5%	-4.1%	24.29	51.93					100%

DAILY MARKET COVERAGE REPORT

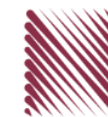
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.059	0.010	0.95%	1.95	15.6	3.34	7,998	-1.0%	-2.7%	12.6%	1.6%
Kuwait Finance House	0.824	0.001	0.12%	1.87	25.3	1.82	10,982	-3.9%	0.0%	8.6%	1.5%
Mobile Telecommunications	0.538	0.004	0.75%	1.88	11.8	6.55	2,328	-3.8%	-5.2%	16.2%	4.6%
Boubyan Bank	0.627	-0.004	-0.63%	2.49	45.2	0.95	2,344	-18.0%	-20.9%	6.2%	0.7%
Agility Public Warehousing	0.612	-0.002	-0.33%	1.14	40.5	2.71	1,562	1.5%	-14.7%	2.3%	1.9%
Mabane Co.	0.733	0.001	0.14%	1.58	14.9	1.91	910	-6.7%	-13.7%	11.1%	5.5%
Gulf Bank	0.291	0.001	0.34%	1.29	14.9	3.45	931	-4.0%	-7.6%	8.9%	0.9%
Burgan Bank	0.216	-0.001	-0.46%	0.79	17.2	3.69	709	-4.4%	-0.9%	4.6%	0.8%
Human Soft Holding	3.786	-0.081	-2.09%	3.52	9.3	10.34	461	2.9%	9.9%	38.2%	32.3%
Warba Bank	0.224	0.000	0.00%	1.20	30.4	1.34	448	-2.6%	-4.7%	3.7%	0.5%
Boubyan Petrochemical	0.762	0.002	0.26%	1.50	7.7	7.89	405	-2.2%	-5.0%	20.3%	10.0%
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.76	21.6	4.00	559	8.8%	11.6%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.002	1.16%	1.63	13.2	10.40	193	-3.8%	-8.0%	16.5%	3.0%
National Industries Group Holding	0.195	0.001	0.52%	0.86	10.9	5.73	419	-5.3%	-10.6%	4.8%	2.6%
Boursa Kuwait Securities Co	1.802	0.012	0.67%	5.49	20.0	4.75	362	-10.8%	-12.8%	28.6%	20.9%
Kuwait International Bank	0.189	0.001	0.53%	0.58	23.8	2.13	200	-4.1%	-4.1%	2.4%	0.4%
Jazeera Airways	1.835	0.010	0.55%	10.99	20.0	2.52	404	5.5%	-3.9%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.188	0.001	0.53%	0.80	NM	0.00	179	-5.1%	-7.9%	-24.2%	-4.9%
Mezzan Holding	0.364	-0.002	-0.55%	1.11	NM	4.29	113	-7.4%	-6.9%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.034	0.019	1.87%	0.98	9.8	5.91	216	-14.0%	-16.5%	10.2%	8.4%
National Investments	0.240	0.001	0.42%	0.96	21.8	18.83	191	4.3%	0.8%	4.2%	3.3%
Alimti az Investment Group	0.056	0.000	0.54%	0.35	NM	16.16	57	-6.4%	-25.6%	-2.5%	-1.0%
Kuwait Real Estate	0.106	-0.002	-1.85%	0.78	13.7	2.70	97	-4.5%	0.0%	5.7%	2.1%
Integrated Holding	0.358	-0.002	-0.56%	1.46	23.4	2.78	91	-1.4%	-2.7%	6.4%	4.1%
ALI ALGanim	0.931	0.013	1.42%	3.45	12.6	6.29	255	5.9%	14.0%	31.0%	12.3%
Kuwait Investment	0.124	0.000	0.00%	0.57	108.8	4.03	65	-4.6%	-18.4%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.106	-0.003	-2.75%	0.76	10.8	2.22	85	-10.9%	-5.2%	6.9%	5.1%
Aayan Leasing and Investment	0.129	0.000	0.00%	0.94	9.7	5.81	86	-7.9%	-3.0%	10.0%	6.9%
Commercial Real Estate	0.100	0.000	-0.20%	0.60	14.1	2.99	175	-2.9%	1.3%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.575	-0.008	-1.37%	1.48	18.7	3.43	104	-7.3%	-4.9%	8.1%	3.3%
GFH Financial Group	0.076	0.001	0.67%	0.89	9.6	6.48	273	-0.8%	-1.3%	9.2%	1.1%
Total		17.57	0.23%	1.83	19.25	5.18	32,161	-3.5%	-4.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,785	17.57	0.23%	8,070	8,240	19	32,161	-3.5%	-4.1%	9,437	7,653

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.034	0.019	1.87%	1.187	1.272	12	216	-14.0%	-16.5%	1.850	0.967
ALI ALGanim	0.931	0.013	1.42%	0.864	#VALUE!	71	255	5.9%	14.0%	0.966	0.750
Shamal Al-Zour Al-Oula Power & Water	0.175	0.002	1.16%	0.181	0.193	26	193	-3.8%	-8.0%	0.226	0.173
National Bank of Kuwait	1.059	0.010	0.95%	1.095	1.071	22	7,998	-1.0%	-2.7%	1.143	0.962
Mobile Telecommunications	0.538	0.004	0.75%	0.552	0.583	32	2,328	-3.8%	-5.2%	0.698	0.528

Middel Performrs (Today`s Price Change)

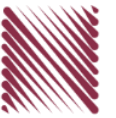
Boursa Kuwait Securities Co	1.802	0.012	0.67%	2.000	2.207	16	362	-10.8%	-12.8%	2.768	1.772
Jazeera Airways	1.835	0.010	0.55%	1.724	1.798	56	404	5.5%	-3.9%	2.099	1.518
Kuwait International Bank	0.189	0.001	0.53%	0.197	0.203	33	200	-4.1%	-4.1%	0.259	0.183
Alafco Aviation Lease and Finance	0.188	0.001	0.53%	0.202	0.193	20	179	-5.1%	-7.9%	0.224	0.162
National Industries Group Holding	0.195	0.001	0.52%	0.208	0.238	17	419	-5.3%	-10.6%	0.314	0.190
National Investments	0.240	0.001	0.42%	0.237	0.262	54	191	4.3%	0.8%	0.475	0.211
Boubyan Petrochemical	0.762	0.002	0.26%	0.783	0.845	39	405	-2.2%	-5.0%	1.125	0.732
Mabane Co.	0.733	0.001	0.14%	0.100	0.100	26	910	-6.7%	-13.7%	1.210	0.996
Kuwait Finance House	0.824	0.001	0.12%	0.846	0.847	22	10,982	-3.9%	0.0%	1.039	0.754
Agility Public Warehousing	0.612	-0.002	-0.33%	0.598	0.740	55	1,562	1.5%	-14.7%	1.062	0.563
Burgan Bank	0.216	-0.001	-0.46%	0.225	0.230	38	709	-4.4%	-0.9%	0.307	0.205
Mezzan Holding	0.364	-0.002	-0.55%	0.393	0.401	34	113	-7.4%	-6.9%	0.577	0.345

Bottom 5 Performrs (Today`s Price Change)

Integrated Holding	0.358	-0.002	-0.56%	0.364	0.377	41	91	-1.4%	-2.7%	0.478	0.321
Boubyan Bank	0.627	-0.004	-0.63%	0.756	0.797	6	2,344	-18.0%	-20.9%	0.965	0.631
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.115	0.131	59	559	8.8%	11.6%	0.206	0.099
Kuwait Real Estate	0.106	-0.002	-1.85%	0.110	0.117	36	97	-4.5%	0.0%	0.169	0.097
Human Soft Holding	3.786	-0.081	-2.09%	3.586	3.385	65	461	2.9%	9.9%	3.900	3.060

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.059	0.010	0.95%	1.95	15.61	3.34	7,998	-1.0%	-2.7%	4.13	3.92	12.6%	1.6%	1.143	0.962	19.26%
Kuwait Finance House	0.824	0.001	0.12%	1.87	25.27	1.82	10,982	-3.9%	0.0%	3.92	4.75	8.6%	1.5%	1.039	0.754	26.45%
Boubyan Bank	0.627	-0.004	-0.63%	2.49	45.17	0.95	2,344	-18.0%	-20.9%	6.70	10.69	6.2%	0.7%	0.965	0.631	5.64%
Commercial Bank of Kuwait	0.533	0.000	0.00%	1.53	14.29	3.75	1,008	6.0%	6.6%	0.00	0.00	9.9%	1.7%	0.549	0.447	2.43%
Gulf Bank	0.291	0.001	0.34%	1.29	14.91	3.45	931	-4.0%	-7.6%	0.43	1.48	8.9%	0.9%	0.385	0.285	2.24%
Burgan Bank	0.216	-0.001	-0.46%	0.79	17.21	3.69	709	-4.4%	-0.9%	0.05	0.21	4.6%	0.8%	0.307	0.205	1.71%
Ahli United Bank	0.279	0.001	0.36%	0.94	21.80	2.88	628	1.5%	-2.1%	0.30	1.08	4.5%	0.8%	0.324	0.250	1.51%
Warba Bank	0.224	0.000	0.00%	1.20	30.39	1.34	448	-2.6%	-4.7%	0.71	3.17	3.7%	0.5%	0.289	0.216	1.08%
Al Ahli Bank of Kuwait	0.334	0.002	0.60%	0.99	22.98	2.41	591	-2.6%	2.5%	0.41	1.22	4.2%	0.5%	0.355	0.269	1.42%
Kuwait International Bank	0.189	0.001	0.53%	0.58	23.77	2.13	200	-4.1%	-4.1%	0.18	0.96	2.4%	0.4%	0.259	0.183	0.48%
Total Banking Sector - 10 Companies							25,841			16.82	27.49					62.23%

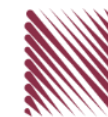
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.762	0.002	0.26%	1.50	7.73	7.89	405	-2.18%	-5.00%	0.13	0.17	20.3%	10.0%	1.125	0.732	0.98%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.33	4.34	9.32	43	10.00%	10.00%	0.00	0.00	33.8%	24.8%	0.545	0.390	0.10%
Kuwait Foundry	0.325	0.007	2.20%	1.31	13.49	0.00	24	14.04%	8.16%	0.02	0.06	10.8%	10.4%	0.339	0.260	0.06%
Total Basic Materials - 3 Companies							472			0.15	0.23					1.14%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.364	-0.002	-0.55%	1.11	NM	4.29	113	-7.4%	-6.9%	0.35	0.96	-1.8%	-0.6%	0.577	0.345	0.27%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-4.6%	-6.4%	0.00	0.00	-13.5%	-7.3%	0.166	0.098	0.05%
Total Consumer Goods - 2 Companies							135			0.35	0.96					0.32%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.835	0.010	0.55%	10.99	19.99	2.52	404	5.5%	-3.9%	0.22	0.12	60.3%	8.1%	2.099	1.518	0.97%
Kuwait National Cinema	0.991	0.000	0.00%	1.14	12.03	3.03	92	-0.7%	4.3%	0.02	0.02	9.9%	4.3%	1.206	0.850	0.22%
Oula Fuel Marketing	0.127	0.000	0.00%	0.78	12.67	3.94	51	-11.2%	-12.4%	0.00	0.02	5.9%	3.1%	0.166	0.121	0.12%
Al Soor Fuel Marketing	0.126	0.000	0.00%	0.72	14.53	3.97	51	-10.6%	-15.4%	0.00	0.01	5.1%	3.9%	0.165	0.123	0.12%
Sultan Center Food Products	0.090	0.006	7.15%	0.53	NM	0.00	25	-6.3%	-23.0%	0.00	0.00	-23.2%	-5.5%	0.230	0.076	0.06%
Jiyad Holding	0.015	0.001	9.29%	0.16	NM	0.00	3	-10.0%	-39.7%	0.07	4.87	-16.5%	-11.4%	0.054	0.014	0.01%
IFA Hotels and Resorts	0.026	0.000	1.58%	2.48	3.85	0.00	16	-7.9%	-10.9%	0.00	0.09	65.1%	2.5%	0.061	0.023	0.04%
Kuwait Resorts	0.070	0.001	1.60%	0.47	13.64	4.35	14	-8.6%	-14.9%	0.01	0.08	3.4%	3.1%	0.096	0.067	0.03%
Future Kid Entertainment and Real Estate	0.104	0.000	0.00%	0.86	9.27	0.00	11	-11.9%	-6.3%	0.00	0.00	9.7%	4.7%	0.133	0.078	0.03%
Al Eid Food	0.210	0.002	0.96%	1.57	14.03	3.29	36	-12.5%	-14.8%	0.08	0.37	11.5%	8.7%	0.304	0.204	0.09%
Kuwait Hotels	0.171	0.000	0.00%	2.02	15.97	0.00	10	-4.5%	-3.4%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.02%
Palms Agro Production	0.082	0.000	0.00%	0.82	NM	0.00	4	-0.6%	5.1%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.931	0.013	1.42%	3.45	12.58	6.29	255	5.9%	nm	0.78	0.84	31.0%	12.3%	0.966	0.750	0.61%
Total Consumer Services - 13 Companies							972			1.18	6.42					2.34%

DAILY MARKET COVERAGE REPORT

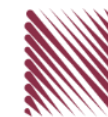
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.374	0.003	0.81%	2.39	5.60	5.76	421	3.3%	-1.3%	0.17	0.45	38.8%	17.6%	0.427	0.350	1.01%
Kuwait Projects Company Holding	0.123	-0.002	-1.60%	0.76	21.63	4.00	559	8.8%	11.6%	1.74	13.79	3.0%	0.2%	0.206	0.099	1.35%
National Industries Group Holding	0.195	0.001	0.52%	0.86	10.94	5.73	419	-5.3%	-10.6%	0.03	0.16	4.8%	2.6%	0.314	0.190	1.01%
Boursa Kuwait Securities Co	1.802	0.012	0.67%	5.49	19.96	4.75	362	-10.8%	-12.8%	0.21	0.11	28.6%	20.9%	2.768	1.772	0.87%
GFH Financial Group	0.076	0.001	0.67%	0.89	9.62	6.48	273	-0.8%	-1.3%	0.20	2.71	9.2%	1.1%	0.109	0.069	0.66%
National Investments	0.240	0.001	0.42%	0.96	21.85	18.83	191	4.3%	0.8%	0.02	0.08	4.2%	3.3%	0.475	0.211	0.46%
Tamdeen Investment	0.605	0.000	0.00%	0.64	16.28	1.65	203	0.0%	-0.8%	0.00	0.00	4.3%	3.5%	0.625	0.309	0.49%
Alimtiqaz Investment Group	0.056	0.000	0.54%	0.35	NM	16.16	57	-6.4%	-25.6%	0.02	0.32	-2.5%	-1.0%	0.136	0.053	0.14%
Commercial Facilities	0.191	-0.001	-0.52%	0.61	9.41	8.33	97	2.1%	7.3%	0.03	0.17	6.5%	3.7%	0.226	0.165	0.23%
Aayan Leasing and Investment	0.129	0.000	0.00%	0.94	9.72	5.81	86	-7.9%	-3.0%	0.67	5.19	10.0%	6.9%	0.204	0.104	0.21%
Kuwait Investment	0.124	0.000	0.00%	0.57	108.77	4.03	65	-4.6%	-18.4%	0.00	0.00	0.5%	1.3%	0.300	0.113	0.16%
Noor Financial Investment	0.150	0.000	0.00%	0.89	3.87	3.20	76	-16.7%	-15.3%	0.01	0.07	23.2%	17.1%	0.276	0.141	0.18%
Arzan Financial Group for Financing and Investment	0.106	-0.003	-2.75%	0.76	10.83	2.22	85	-10.9%	-5.2%	0.54	5.11	6.9%	5.1%	0.180	0.106	0.20%
Kuwait Financial Centre	0.098	-0.001	-0.51%	0.47	17.19	5.10	49	-6.2%	-6.7%	0.01	0.12	2.7%	2.2%	0.182	0.093	0.12%
Gulf Investment House	0.360	-0.013	-3.49%	3.56	1,492	0.00	146	-9.8%	-5.6%	0.07	0.19	0.2%	0.6%	0.464	0.217	0.35%
Arabi Group Holdings	0.321	-0.028	-8.02%	2.06	NM	0.00	55	-20.7%	8.4%	0.20	0.59	-22.8%	-3.1%	0.424	0.200	0.13%
Kuwait and Middle East Financial Investment	0.089	0.000	0.00%	0.77	11.98	7.87	20	1.8%	-5.8%	0.00	0.00	6.4%	3.1%	0.169	0.083	0.05%
Privatization Holding	0.029	0.000	0.00%	0.25	NM	0.00	18	-4.9%	-19.4%	0.00	0.11	-6.7%	-5.5%	0.053	0.027	0.04%
Asiya Capital Investments	0.052	0.001	1.17%	0.47	4.26	0.00	40	-11.1%	-9.6%	0.03	0.62	12.0%	11.7%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.088	0.000	0.00%	0.00	NM	5.70	32	-12.0%	-8.6%	0.00	0.00	7.6%	6.5%	0.106	0.086	0.08%
Securities House	0.055	0.001	1.10%	0.56	10.02	0.00	23	-14.3%	-23.5%	0.01	0.15	5.5%	4.7%	0.095	0.052	0.06%
Kamco Investment	0.106	-0.002	-1.85%	0.59	6.72	9.26	36	-4.5%	4.9%	0.07	0.62	9.0%	4.2%	0.167	0.089	0.09%
First Investment	0.029	0.002	6.23%	0.25	31.02	0.00	13	-35.6%	-56.6%	0.08	2.97	0.8%	0.8%	0.104	0.027	0.03%
Inovest BSC Public	0.068	0.000	0.00%	0.00	NM	0.00	20	-13.7%	-22.6%	0.00	0.00	0.6%	0.5%	0.174	0.062	0.05%
Coast Investment and Development	0.085	0.001	0.59%	0.87	26.49	5.92	40	-5.5%	0.6%	0.00	0.00	3.2%	3.1%	0.125	0.066	0.10%
Al Madar Investment	0.108	0.000	0.00%	1.02	54.55	0.00	22	8.0%	-5.3%	0.00	0.00	1.9%	1.9%	0.116	0.081	0.05%
Bayan Investment	0.024	0.000	-1.21%	0.52	NM	0.00	8	-40.6%	-39.9%	0.00	0.00	-22.5%	-12.0%	0.054	0.023	0.02%
Al Manar Financing and Leasing	0.052	-0.008	-13.62%	0.58	10.85	0.00	14	-15.0%	2.6%	0.00	0.03	5.0%	3.8%	0.079	0.049	0.03%
Manazel Holding	0.018	-0.001	-3.21%	0.42	5.84	0.00	8	-17.0%	-31.3%	0.01	0.39	7.0%	2.2%	0.052	0.017	0.02%
KFIC Investment	0.070	0.002	2.94%	0.52	NM	0.00	22	0.7%	4.8%	0.00	0.00	-1.6%	-1.1%	0.083	0.055	0.05%
National International Holding	0.112	0.000	0.00%	0.68	15.38	4.33	25	-13.8%	-13.8%	0.01	0.08	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.090	0.000	0.00%	0.78	14.06	11.76	11	-8.2%	-8.0%	0.00	0.00	4.8%	4.4%	0.118	0.062	0.03%
UniCap Investment and Finance	0.044	-0.002	-4.80%	0.52	53.88	0.00	10	-13.8%	-24.8%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.058	0.000	0.00%	0.55	4.93	0.00	11	-5.7%	-7.5%	0.00	0.00	11.8%	11.0%	0.073	0.055	0.03%
Gulf North Africa Holding	0.151	0.005	3.42%	1.72	59.40	0.00	20	-1.3%	-13.6%	0.16	1.08	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.085	-0.001	-0.59%	0.55	7.08	0.00	21	-10.6%	-13.8%	0.10	1.13	NM	NM	0.118	0.082	0.05%
Credit Rating and Collection	0.017	0.000	0.60%	0.55	34.29	0.00	3	-22.5%	-22.9%	0.00	0.12	1.6%	1.6%	0.031	0.014	0.01%
Ekttitab Holding	0.008	0.000	-2.38%	0.28	NM	0.00	3	-7.9%	-19.2%	0.00	0.00	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.038	0.000	0.00%	0.36	6.01	0.00	7	1.3%	0.0%	0.00	0.00	8.6%	6.2%	0.054	0.026	0.02%
Warba Capital Holding	0.082	0.002	2.38%	0.91	NM	0.00	8	-5.3%	-1.1%	0.00	0.02	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.112	0.000	0.00%	1.21	NM	0.00	34	-5.9%	0.9%	0.38	3.35	-2.3%	-2.3%	0.156	0.097	0.08%
Al Deera Holding	0.159	0.000	0.00%	1.15	10.47	0.00	15	0.6%	-0.6%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.04%
AL Safat Investment	0.091	0.001	1.11%	1.17	NM	0.00	26	-11.7%	-15.9%	0.03	0.38	-2.8%	-2.1%	0.270	0.088	0.06%
Gulf Franchising Holding	0.079	0.000	0.00%	0.99	2.95	0.00	3	-9.7%	-12.6%	0.00	0.00	40.5%	13.1%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,656			4.79	40.14					8.80%

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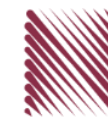


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.656	0.000	0.00%	2.48	13.53	0.00	148	0.9%	-4.9%	0.00	0.00	19.6%	12.5%	0.719	0.556	0.36%
Advanced Technology	0.470	0.000	0.00%	1.02	10.05	3.19	71	-4.9%	6.8%	0.00	0.00	10.5%	2.2%	0.560	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	4.972	4.530	0.02%
Total Health Care - 3 Companies							226			0.00	0.00					0.54%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.612	-0.002	-0.33%	1.14	40.47	2.71	1,562	1.5%	-14.7%	1.47	2.40	2.3%	1.9%	1.062	0.563	3.76%
Human Soft Holding	3.786	-0.081	-2.09%	3.52	9.28	10.34	461	2.9%	9.9%	0.39	0.10	38.2%	32.3%	3.900	3.060	1.11%
Alafo Aviation Lease and Finance	0.188	0.001	0.53%	0.80	NM	0.00	179	-5.1%	-7.9%	0.08	0.42	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.183	0.006	3.39%	0.65	34.71	2.82	130	-14.5%	-20.6%	0.01	0.05	1.8%	1.2%	0.269	0.177	0.31%
Gulf Cable and Electrical Industries Group	1.034	0.019	1.87%	0.98	9.81	5.91	216	-14.0%	-16.5%	0.12	0.11	10.2%	8.4%	1.850	0.967	0.52%
Integrated Holding	0.358	-0.002	-0.56%	1.46	23.38	2.78	91	-1.4%	-2.7%	0.17	0.47	6.4%	4.1%	0.478	0.321	0.22%
Kuwait Portland Cement	0.843	0.003	0.36%	1.07	16.77	8.33	84	2.9%	2.8%	0.00	0.00	6.6%	5.3%	1.160	0.751	0.20%
United Projects for Aviation Services	0.199	0.000	0.00%	0.72	42.98	0.00	75	-5.7%	-2.5%	0.00	0.00	1.7%	1.0%	0.285	0.177	0.18%
Heavy Engineering Industries and Shipbuilding	0.575	-0.008	-1.37%	1.48	18.67	3.43	104	-7.3%	-4.9%	0.08	0.15	8.1%	3.3%	0.960	0.560	0.25%
National Industries	0.174	0.000	0.00%	0.71	13.15	5.75	61	-3.9%	-10.3%	0.00	0.00	5.3%	3.8%	0.252	0.165	0.15%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.188	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.275	-0.023	-7.72%	1.12	13.15	8.31	33	-6.5%	0.3%	0.00	0.02	8.8%	5.2%	0.500	0.279	0.08%
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.93	34.39	0.00	62	0.0%	-7.5%	0.00	0.00	2.7%	2.3%	0.175	0.113	0.15%
Combined Group Contracting	0.443	0.004	0.91%	1.43	7.65	5.69	76	2.1%	-3.3%	0.02	0.05	19.8%	5.2%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.056	0.000	0.18%	0.33	1.93	0.00	15	-5.7%	-4.4%	0.02	0.31	18.8%	4.3%	0.082	0.051	0.04%
Shuaiba Industrial	0.152	-0.001	-0.65%	0.81	11.28	7.84	15	-3.8%	-5.0%	0.01	0.04	7.2%	5.7%	0.275	0.134	0.04%
National Cleaning	0.031	0.000	0.00%	0.25	NM	0.00	7	-9.3%	-5.2%	0.00	0.06	-12.6%	-3.7%	0.057	0.028	0.02%
Mubarrad Holding	0.072	0.001	0.70%	0.55	7.59	6.95	12	-4.7%	-10.7%	0.00	0.03	7.3%	6.5%	0.106	0.067	0.03%
Specialities Group Holding	0.112	0.001	0.90%	0.58	6.63	6.12	18	-8.2%	1.8%	0.01	0.13	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.038	0.007	0.00%
Metal and Recycling	0.070	-0.001	-1.41%	0.86	15.37	0.00	6	39.4%	42.3%	0.02	0.27	5.7%	3.4%	0.099	0.038	0.02%
Equipment Holding	0.046	0.000	0.00%	0.76	NM	0.00	4	-0.6%	0.4%	0.00	0.00	-8.7%	-2.4%	0.056	0.030	0.01%
Jassim Transport & Stevedoring	0.338	0.000	0.00%	1.07	11.57	4.73	51	-2.9%	3.0%	0.01	0.12	9.5%	7.5%	0.376	0.300	0.12%
Total Industrials - 23 Companies							3,288			2.43	4.73					7.92%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

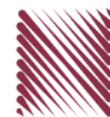


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.429	0.029	2.07%	1.45	13.92	7.57	405	40.8%	37.9%	0.08	0.06	11.7%	2.5%	1.537	0.943	0.98%
Al Ahleia Insurance	0.535	0.000	0.00%	0.84	6.71	6.54	116	3.1%	7.4%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.28%
Kuwait Insurance	0.532	0.000	0.00%	0.76	2.34	6.20	98	-2.9%	1.5%	0.03	0.06	34.1%	20.5%	0.627	0.380	0.24%
Kuwait Reinsurance	0.340	0.000	0.00%	1.17	10.16	1.76	81	-3.4%	18.1%	0.00	0.00	12.0%	3.9%	0.352	0.220	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.153	-0.001	-0.65%	0.67	8.26	5.19	26	-5.6%	26.2%	0.00	0.02	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.57	46.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.2%	0.8%	0.053	0.034	0.01%
Wethaq Takaful Insurance	0.021	0.000	0.00%	0.58	28.53	0.00	2	-5.7%	-12.7%	0.00	0.00	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							762			0.12	0.14					1.84%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.825	0.015	1.85%	1.86	11.52	4.32	80	-2.9%	2.7%	0.00	0.00	16.8%	13.6%	1.040	0.625	0.19%
Independent Petroleum Group	0.470	0.000	0.00%	0.85	11.23	6.38	85	8.0%	-7.8%	0.00	0.00	7.6%	1.8%	0.565	0.368	0.20%
Burgan for Well Drilling Trading and Maintenance	0.104	0.000	0.00%	0.37	8.56	0.00	27	-6.3%	-9.6%	0.00	0.00	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.052	0.000	0.00%	0.51	NM	0.00	2	-11.7%	182.1%	0.00	0.00	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.013	0.000	2.34%	0.18	NM	0.00	6	-3.0%	-11.7%	0.00	0.03	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.033	-0.001	-1.49%	0.68	NM	0.00	7	-8.3%	-25.4%	0.00	0.11	-2.3%	-1.3%	0.051	0.030	0.02%
Total Energy - 6 Companies							207			0.00	0.14					0.50%

DAILY MARKET COVERAGE REPORT

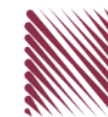
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.733	0.001	0.14%	1.58	14.88	1.91	910	-6.7%	-13.7%	0.63	0.85	11.1%	5.5%	0.910	0.720	2.19%
Salhia Real Estate	0.523	-0.001	-0.19%	1.61	18.63	2.86	271	-4.7%	2.1%	0.39	0.75	8.8%	3.6%	0.567	0.428	0.65%
Commercial Real Estate	0.100	0.000	-0.20%	0.60	14.13	2.99	175	-2.9%	1.3%	0.38	3.80	4.3%	2.5%	0.126	0.094	0.42%
National Real Estate	0.082	0.000	-0.24%	0.49	NM	0.00	153	-7.4%	-34.0%	0.06	0.69	-3.5%	-2.4%	0.212	0.075	0.37%
Tamdeen Real Estate	0.350	0.000	0.00%	0.63	9.34	2.86	141	-0.6%	-5.4%	0.00	0.00	7.2%	3.5%	0.390	0.296	0.34%
Kuwait Real Estate	0.106	-0.002	-1.85%	0.78	13.72	2.70	97	-4.5%	0.0%	0.42	3.95	5.7%	2.1%	0.169	0.097	0.23%
United Real Estate	0.058	0.000	-0.35%	0.36	83.91	0.00	76	-7.5%	-8.2%	0.01	0.15	0.4%	-0.1%	0.106	0.053	0.18%
First Dubai for Real Estate Development	0.040	0.002	3.91%	0.40	NM	0.00	29	-7.2%	-21.3%	0.00	0.04	-6.7%	-5.5%	0.100	0.038	0.07%
Al Mazaya Holding	0.040	0.000	1.01%	0.48	NM	0.00	25	-2.7%	-17.1%	0.01	0.28	-22.7%	-6.6%	0.078	0.036	0.06%
Ajjal Real Estate Entertainment	0.260	0.000	0.00%	0.38	12.55	1.92	50	-7.1%	-10.0%	0.01	0.02	3.0%	2.4%	0.313	0.250	0.12%
Injazzat Real Estate Development	0.080	0.002	2.69%	0.45	8.99	6.41	27	3.4%	-2.4%	0.00	0.03	5.1%	2.8%	0.094	0.070	0.07%
Munshaat Real Estate Projects	0.053	-0.001	-1.85%	1.66	14.40	0.00	17	2.9%	-11.5%	0.00	0.00	12.0%	1.6%	0.073	0.048	0.04%
Aayan Real Estate	0.073	0.000	0.00%	0.50	11.48	0.00	30	-7.5%	-5.6%	0.00	0.00	4.5%	3.8%	0.091	0.056	0.07%
Al Argan International Real Estate	0.089	-0.002	-2.52%	0.30	11.36	0.00	23	-3.9%	-1.9%	0.00	0.01	2.6%	0.9%	0.112	0.073	0.05%
Al-Enmaa Real Estate	0.054	0.000	0.00%	0.59	48.13	0.00	24	-5.3%	-9.4%	0.00	0.00	1.2%	NM	0.081	0.048	0.06%
Arkan Al Kuwait Real Estate	0.103	0.000	0.00%	0.75	11.66	5.83	26	4.0%	-11.2%	0.00	0.00	6.5%	1.9%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.059	0.000	0.00%	0.68	10.57	0.00	34	-5.9%	5.3%	0.12	2.04	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.194	0.001	0.52%	1.75	66.10	0.00	11	-8.9%	-16.1%	0.01	0.03	2.7%	2.4%	0.242	0.172	0.03%
Sokouk Holding	0.023	0.000	1.33%	0.52	14.04	0.00	13	0.4%	-1.7%	0.00	0.17	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.056	0.000	0.18%	0.50	9.62	7.22	21	-1.9%	3.6%	0.01	0.22	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.031	0.001	2.65%	0.41	7.40	0.00	16	-2.5%	17.1%	0.13	4.32	5.7%	1.5%	0.043	0.024	0.04%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	17.32	5.66	14	-3.3%	-7.1%	0.00	0.00	2.9%	2.4%	0.078	0.052	0.03%
Mashaer Holding	0.054	0.002	3.85%	0.63	5.96	0.00	10	-5.9%	-4.9%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.146	0.000	0.00%	1.25	19.62	0.00	21	-24.7%	-31.8%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.05%
Osos Holding Group	0.108	-0.002	-1.82%	0.90	10.30	9.09	11	-0.9%	0.0%	0.00	0.00	8.8%	5.6%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.49	NM	0.00	7	0.0%	-1.7%	0.00	0.00	-12.3%	-2.2%	0.049	0.026	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.029	0.001	2.46%	0.53	10.29	0.00	5	-2.3%	-13.9%	0.00	0.00	5.1%	1.7%	0.052	0.027	0.01%
Taameer Real Estate Investment	0.014	0.000	0.71%	0.22	NM	0.00	3	-25.4%	-33.3%	0.00	0.07	-13.8%	-12.7%	0.037	0.013	0.01%
Sanam Real Estate	0.075	0.000	0.00%	0.99	84.04	0.00	9	6.9%	18.9%	0.00	0.00	1.2%	1.0%	0.091	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.021	-0.001	-5.45%	0.37	NM	0.00	2	-9.6%	-18.2%	0.00	0.01	-0.5%	-0.2%	0.043	0.019	0.00%
Real Estate Trade Centers	0.058	0.001	1.75%	0.32	15.32	0.00	8	1.8%	-5.0%	0.00	0.00	2.1%	1.7%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,267			2.18	17.42					5.46%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.088	-0.004	-4.35%	0.83	NM	0.00	9	-5.5%	-3.9%	0.00	0.01	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.83	NM	0.0%	9			0.00	0.01	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.538	0.004	0.75%	1.88	11.79	6.55	2,328	-3.8%	-5.2%	1.39	2.60	16.2%	4.6%	0.698	0.528	5.61%
Kuwait Telecommunications	0.606	-0.004	-0.66%	2.52	18.35	4.92	605	-0.8%	4.3%	0.63	1.04	13.9%	8.1%	1.189	0.532	1.46%
National Mobile Telecommunications	1.089	0.004	0.37%	1.00	13.78	6.45	546	0.7%	-6.4%	0.02	0.02	7.3%	4.2%	1.280	0.789	1.31%
AAN Digital Services	0.086	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.086	0.086	0.03%
Hayat Communications	0.056	0.000	0.00%	0.44	NM	0.00	5	-1.4%	-6.5%	0.00	0.00	-1.2%	-0.5%	0.098	0.049	0.01%
Telecom - 5 Companies							3,498			2.05	3.66					8.42%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.002	1.16%	1.63	13.16	10.40	193	-3.8%	-8.0%	0.02	0.13	16.5%	3.0%	0.226	0.173	0.46%
Total Utilities - 1 Company							193			0.02	0.13					0.46%

Total Market 152 Companies				1.78	22.45	4.51	41,525			30.10	101.36					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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